**Personal Representative’s Notice to Beneficiary**(section 10(1)(a) of the *Estate Administration Act*)

Notice regarding the estate of {{deceased.name}}, deceased, who resided in or near {{deceased.address|one\_line\_address}} and died on {{deceased.death\_date|toDate("June 3, 1990")}} at or near {{deceased.death\_place}}.

**Who is receiving this notice?**

1. This notice is given to:

Name: {{party.name\_on\_file}}

Complete Address: {{party.address\_on\_file}}

**Who is giving this notice?**

1. This notice is given to you by {{cfa.pr\_active\_list}}, who {{cfa.multiple\_prs|text\_merge("is/are")}} named as {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} of the deceased’s estate in a document dated {{will.date|toDate("June 3, 1990")}}, which the {{cfa.multiple\_prs|text\_merge("Personal Representative believes/Personal Representatives believe")}} to be the deceased’s last Will.

If you believe this document is not the deceased’s last Will you or your lawyer may take steps to require the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} to prove in court that it is the deceased’s last Will.

**Why are you receiving this notice?**

1. The {{cfa.multiple\_prs|text\_merge("Personal Representative believes/Personal Representatives believe")}} you are a beneficiary of the deceased’s estate for one or more of the following reasons:

{%p if party.t\_beneficiaries.type == “Non-Residual Beneficiary - NC20” or party.t\_beneficiaries.type == “Both” %}

☒ The will gives you the following specific gift(s):

{%p if party.t\_beneficiaries.non\_residual\_financial\_gift|money\_answered %}

{{party.t\_beneficiaries.non\_residual\_financial\_gift|money}}{% if party.t\_beneficiaries.trust\_applies\_to == “All” or party.t\_beneficiaries.trust\_applies\_to == “Non-Residual” %}{% if party.t\_beneficiaries.subject\_to\_trust != “No” %} **{{party.t\_beneficiaries.subject\_to\_trust|subject\_to\_trust}}**{% endif %}{% endif %}

{%p endif %}

{%p for gift in party.non\_res\_gifts\_list %}

{{gift.gift}}

{%p endfor %}

{%p else %}

☐ The will gives you the following specific gift(s):

{%p endif %}

{%p if party.t\_beneficiaries.type == “Residual Beneficiary - NC19” or party.t\_beneficiaries.type == “Both” %}

☒ You are a residuary beneficiary under the Will (copy attached). It gives you some or all of the property remaining in the deceased’s estate after payment of debts and other claims against the estate, and after distribution of any specific gifts.

{%p else %}

☐ You are a residuary beneficiary under the Will (copy attached). It gives you some or all of the property remaining in the deceased’s estate after payment of debts and other claims against the estate, and after distribution of any specific gifts.

{%p endif %}

{%p if party.t\_beneficiaries.type == “Non-Residual and Intestacy” %}

☒ You are a beneficiary on a partial intestacy. The Will does not dispose of all the deceased’s property and you may be entitled to some or all of the deceased’s undistributed property under section \_\_\_\_ of the *Wills and Succession Act* or section \_\_\_\_ of the *Intestate Succession Act*, RSA 2000 cl-10.

{%p else %}

☐ You are a beneficiary on a partial intestacy. The Will does not dispose of all the deceased’s property and you may be entitled to some or all of the deceased’s undistributed property under section \_\_\_\_ of the *Wills and Succession Act* or section \_\_\_\_ of the *Intestate Succession Act*, RSA 2000 cl-10.

{%p endif %}

**When will the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} distribute the deceased’s property to beneficiaries?**

1. All gifts to beneficiaries are subject to prior payment of the deceased’s debts and other claims against the estate. The {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} must collect the deceased’s property, pay the debts, and complete the administration of the estate. The {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} can then account to you and distribute any property remaining in the estate after payment of debts, claims and the expenses of administering the estate.

**What are the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} duties and how are they enforced?**

1. Alberta’s *Estate Administration Act* and other laws place duties on the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}}, which include communicating regularly with beneficiaries and maintaining proper financial records. If you believe the {{cfa.multiple\_prs|text\_merge("Personal Representative is/Personal Representatives are")}} not complying with their duties, try to resolve the matter through discussion with the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}}. If you are unable to resolve the matter you or your lawyer may apply to the Court, which may provide a remedy if it is satisfied that the {{cfa.multiple\_prs|text\_merge("Personal Representative is/Personal Representatives are")}} not complying with their duties.

**How can you contact the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}}?**

1. You may contact the {{cfa.multiple\_prs|text\_merge("Personal Representative/Personal Representatives")}} for further information:

{%p for party in PD(estate\_index, "Personal Representative Filter") %}

{%p if cfa.multiple\_prs == "Plural" %}

{{party.name\_on\_file}}

{%p endif %}

{%p if party.phone\_on\_file %}

Telephone no.: {{party.phone\_on\_file}}

{%p else %}

Telephone no.:

{%p endif %}

{%p if party.email\_on\_file %}

Email: {{party.email\_on\_file}}

{%p else %}

Email:

{%p endif %}

{%p if party.address\_on\_file %}

Mailing address: {{party.address\_on\_file|one\_line\_address}}

{%p else %}

Mailing address:

{%p endif %}

Other:

{%p endfor %}